# MARKET-LINKED DEBENTURE VALUATION

## Issuer: Alpha Alternatives Financial Services Pvt Ltd

**Security Details:**

| Valuation as on 27th Oct 2026 | | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|
| **Sr. No** | **ISIN Code** | **Issuer Name** | **Series** | **Reference Asset** | **Issue Date*** | **Maturity Date** | **Face Value per Debenture** | **Issue Price per Debenture** | **Valuation per Rs 100 of Issue Price** | **Valuation as of previous week** | **Latest conservative rating** |
| **(a)** | **(b)** | **(c)** | **(d)** | **(e)** | **(f)** | **(g)** | **(h)** | **(i)** | **(j)** | **(k)** | **(l)** |
| 1 | INE0L6807385 | Alpha Alternatives Financial Services Private Limited | CAR-O | Linked to Underlying Investment Strategy | 15-Oct-26 | 26-Oct-32 | Rs. 1,00,000 | Rs 1,18,000 | 99.52 | 99.66 | CARE PP-MLD A- |

**Issue date is deemed date of allotment*

**Calculation of value of the debenture**

**Value=Amount invested*Valuation price(j)/100**

**Where Amount invested=Number of debentures*issue Price(i)**

**2. Security Details:**

| Valuation as on 20th Oct 2026 | | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|
| **Sr. No** | **ISIN Code** | **Issuer Name** | **Series** | **Reference Asset** | **Issue Date*** | **Maturity Date** | **Face Value per Debenture** | **Issue Price per Debenture** | **Valuation per Rs 100 of Issue Price** | **Valuation as of previous week** | **Latest conservative rating** |
| **(a)** | **(b)** | **(c)** | **(d)** | **(e)** | **(f)** | **(g)** | **(h)** | **(i)** | **(j)** | **(k)** | **(l)** |
| 1 | INE0L6807385 | Alpha Alternatives Financial Services Private Limited | CAR-O | Linked to Underlying Investment Strategy | 15-Oct-26 | 26-Oct-32 | Rs. 1,00,000 | Rs 1,18,000 | 99.66 | 100.00 | CARE PP-MLD A- |

## DISCLAIMER

Market Linked Debenture Valuation provided by the Valuation Agent reflects the Valuation Agent's opinion on the value of the Market Linked Debenture on the valuation date and does not constitute an audit of the Issuer by the Valuation Agent. The Valuation is based on the information sought from and/or provided by the Issuer or obtained by the Valuation Agent from sources it considers reliable. The Valuation Agent does not guarantee the completeness or accuracy of the information on which the Valuation is based. The Valuation Agent specifically states that the Valuation is an indicative value of the Debenture on the valuation date and can be different from the actual realizable value of the Debenture. The Valuation does not comment on the market price of the Market Linked Debentures or suitability for a particular investor. The Valuation Agent is not responsible for any errors and especially states that it has no financial liability to the issuer / users / investors of the Valuation. In the event of early redemption/buy back/ any other premature exit, the investors may choose to contact the Issuer directly or through their intermediaries (through whom investments in the Specified MLDs were made) or, in the alternative, follow the procedure as set out in the relevant Offer Document.

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