

April 23, 2024

To,
National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor, Plot C/1,
G Block, Bandra-Kurla Complex
Mumbai – 400051.

Dear Sir/Madam,

Sub: Disclosure under Regulation 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 51(2) read with Part B of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), we would like to inform that the Board of Directors of the Company at their meeting held on April 23, 2024, inter-alia, approved the following:

- a. Issue and offer of 4,15,618 - 0.0001% Series B Cumulative Compulsorily Convertible Preference Shares of the face value of Rs. 10/- each (“CCCPS”) at a premium of Rs.784/- per CCCPS on preferential basis in one or more tranches subject to the approval of shareholders, to the following eligible investor who are existing Debenture Holder:

| Sr. No. | Name of the Investor | No. of CCCPS |
|---------|-------------------------------|-----------------|
| 1. | Rajasthan Gum Private Limited | 4,15,618 |
| | Total... | 4,15,618 |

- b. Appointment of M/s Sahani & Kothari Associates as the Secretarial Auditor for the F.Y. 2024-2025 (Annexure A)

This intimation shall be made available on the website of the Company viz www.fin.alt-alpha.com.

We request you to kindly take the above information on your record.

Thanking you,

Yours faithfully

For **Alpha Alternatives Financial Services Private Limited**
(Formerly known as Provincial Finance and Leasing Co Private Limited)


Shreyans Mehta
Director
DIN:06756771



Alpha Alternatives Financial Services Private Limited
(Formerly known as Provincial Finance and Leasing Co Private Limited)
(CIN: U65923MH1993PTC075162)
Registered office: 34th floor, Sunshine Tower, Senapati Bapat Marg, Near Kamgar Krida Maidan, Dadar West,
Mumbai - 400 013, India
Email: info@alt-alpha.com (B) +91 22 6145 8900 (W): www.fin.alt-alpha.com

Annexure-A**Appointment of M/s Sahani & Kothari Associates, Practicing Company Secretaries, Mumbai**

| Sr. No | Particulars | Details |
|---------------|--|--|
| 1 | Reason for change viz. Appointment appointment, resignation, removal, death or otherwise | Appointment |
| 2 | Date of appointment | w.e.f. 23.04.2024 |
| 3 | Term of Appointment | Appointed for the F.Y 2024-2025 |
| 4 | Brief Profile | M/s Sahani & Kothari Associates Practicing Company Secretaries Firm in Mumbai with the focus on solutions through a unique holistic approach backed by efficient support and network of associates, we offer speedy and accurate services in Corporate Laws, Securities Laws, RBI Compliances, Intellectual Property Rights Services, Legal Advisory, Due Diligence, Secretarial Audit and Mergers & Amalgamations. |

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