

Dilip Bharadiya

B.Com., A.C.A., F.C.S.

Proprietor

DILIP BHARADIYA & ASSOCIATES

COMPANY SECRETARIES

Phone : 91-22-2888 3756

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: dilip@csdilip.com

To,
Link Intime India Private Limited
C-101, 247 Park, L.B.S. Marg,
Vikhroli (West), Mumbai- 400083

To,
Provincial Finance and Leasing Co Private Limited
34th Floor, Sunshine Tower,
Senapati Bapat Marg
Near Kamgar Krida Maidan,
Dadar (West) Mumbai-400013

Sub.: Compliance Certificate for the year ended March 31, 2022 under Regulation 61(4) read with Regulation 40(9) and 40(10) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Dear Sir/Madam,

We have examined the Registers, Records, Books and Papers of **PROVINCIAL FINANCE AND LEASING CO PRIVATE LIMITED** ("Company") as required to be maintained under the provisions of the Companies Act, 2013 read with the Rules made thereunder, SEBI Listing Regulations and other applicable provisions for the year ended March 31, 2022.

Considering the various travel and other restrictions imposed by authorities in the state of Maharashtra due to Covid-19 pandemic, the process of audit has been modified. Some of the documents/records/returns/registers were not verified physically, however, the documents were made available in electronic mode and were verified based on the representations received from the Company for its accuracy and authenticity and based on the information provided by the Company and its RTA , we report that:

1. Link Intime India Private Limited has been appointed as the Registrar & Transfer Agent of the Company for handling electronic connectivity for the Non-Convertible Debentures issued by the Company ("NCDs").
2. The NCDs issued by the Company are in dematerialized form and accordingly the Company is not required to issue debenture certificates within 30 (thirty) days of lodgment of transfer, sub-division, consolidation, renewal, exchange, endorsement of calls/ allotment monies, deletion, transmission or transposition.

For **DILIP BHARADIYA & ASSOCIATES**
Company Secretaries

DILIP BHARADIYA

Proprietor

FCS No. 7956, C.P. No. 6740

UDIN: F007956D000245248

Place: Mumbai

Date : April 30, 2022

Admn. Office : 434, Neo Corporate Plaza, Opp. Gopal Bhawan, Kanchpada Link Road, Malad (W), Mumbai 400 064.
website : www.csdilip.com